Registration & Maintenance Guide for Medical Providers & Facilities



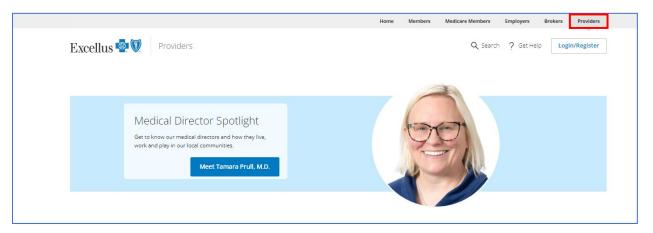


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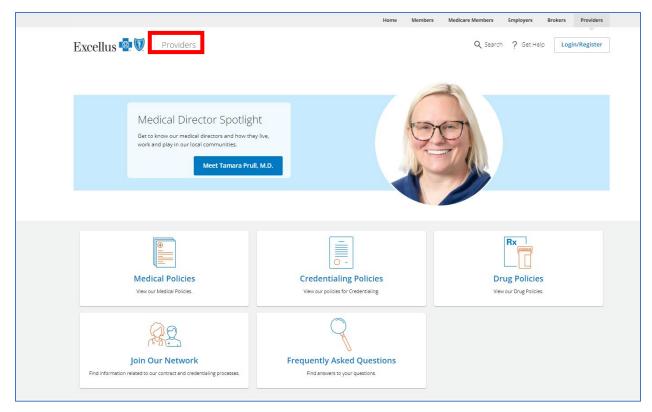
Excellus BlueCross BlueShield Provider Portal

The Excellus BCBS website (<u>www.ExcellusBCBS.com</u>) contains an area that is dedicated to the various types of providers we partner with. This area, called the Provider portal, can be located by selecting <u>Providers</u> at the top of our Home page.



The Provider public home page includes information such as how to join our network and links to our Corporate Medical, Credentialing, and Drug Policies.

The Frequently Asked Questions tile provides answers to common questions such as how to register, log in, and manage staff access to the secure portion of the Provider portal.



Secured Portion of the Provider Portal

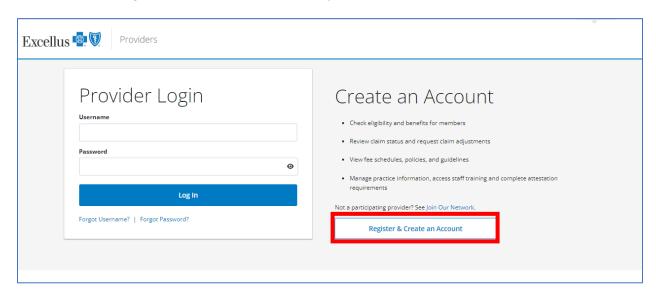
The secured portion of the Provider portal includes proprietary information that can only be viewed by participating individual practices, hospitals, group practices, and facilities and their staff who are registered with Excellus BCBS.

Registering for the Provider Portal

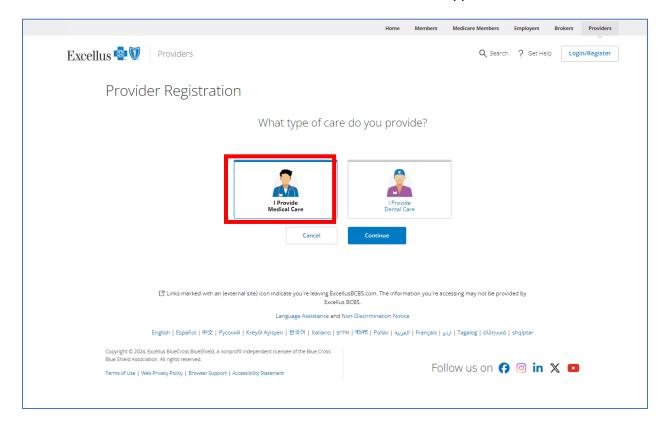
From the Provider home page click on the Login/Register tile, Register Your Account tile, or go to <u>Provider.ExcellusBCBS.com/login</u>.



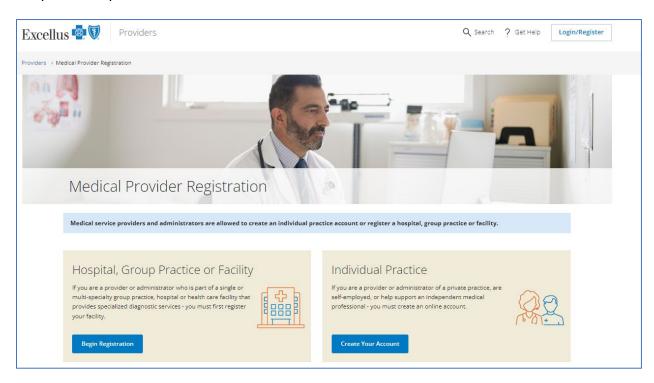
When the following screen appears, click on Register & Create an Account.



Click on I Provide Medical Care and click Continue when the box appears.



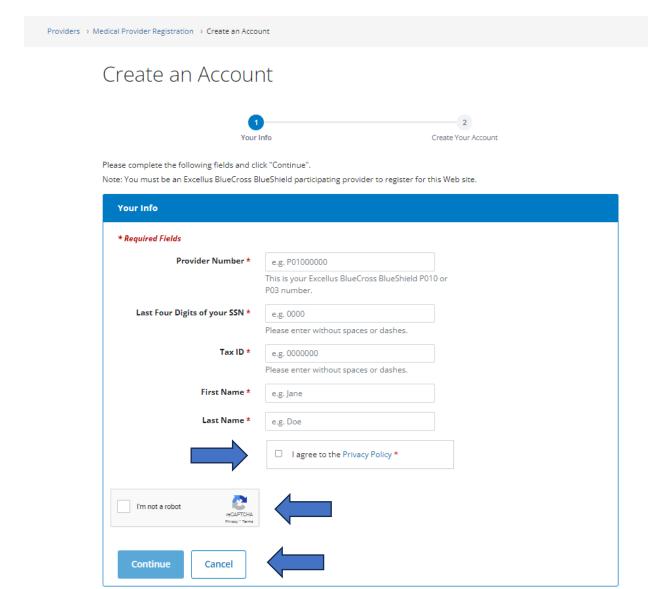
Depending on the type of medical provider the user is, there is an option to register for a Hospital, Group Practice, or Facilities, or Individual Practices.



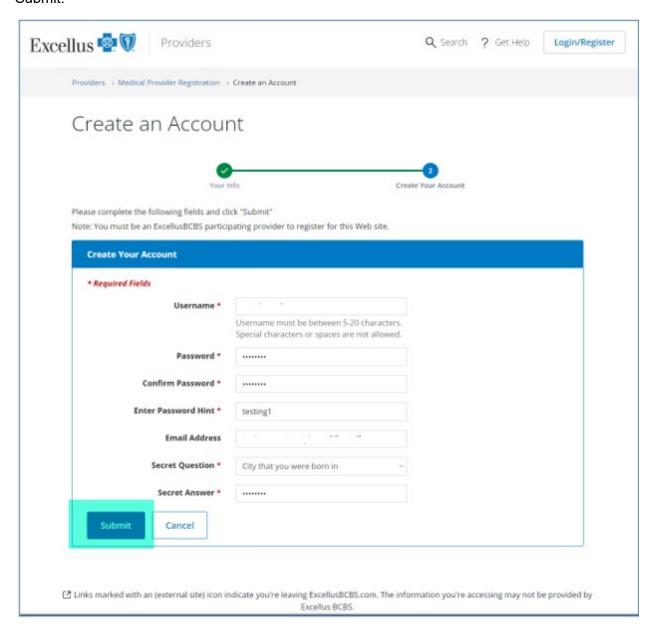
Individual Practice

If you are a provider or administrator of a private practice, are self-employed, or help support an independent medical professional, click on the Create Your Account box found under the Individual Practice tile.

When the Create an Account page appears, enter the information in all fields, check the box to agree to the Privacy Policy, check I'm not a robot, and click Continue.



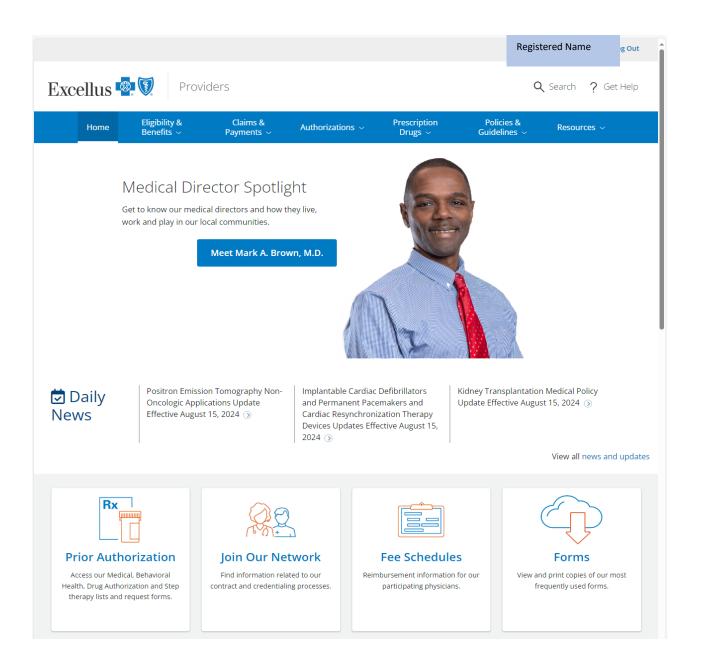
After clicking on continue, the following page appears. Complete the required fields and click on Submit.



Please note that passwords must be between 8-50 characters, and must contain 2 of the following 4 criteria:

- 1 numeric character
- 1 special character
- 1 uppercase character
- 1 lowercase character

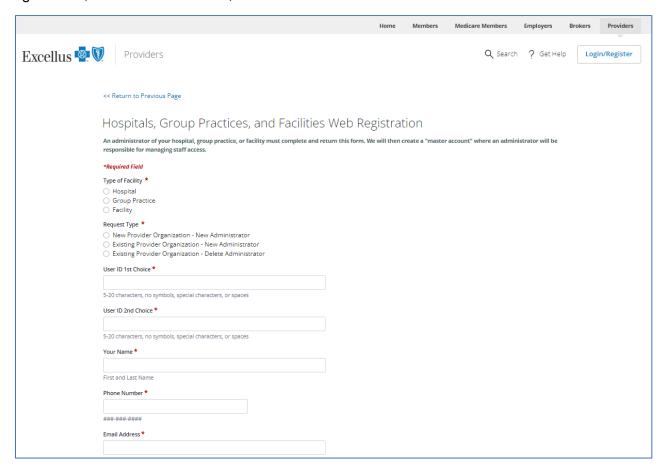
The user will then be directed to the provider portal home page, and the registered name will be located at the top right hand corner of the screen.

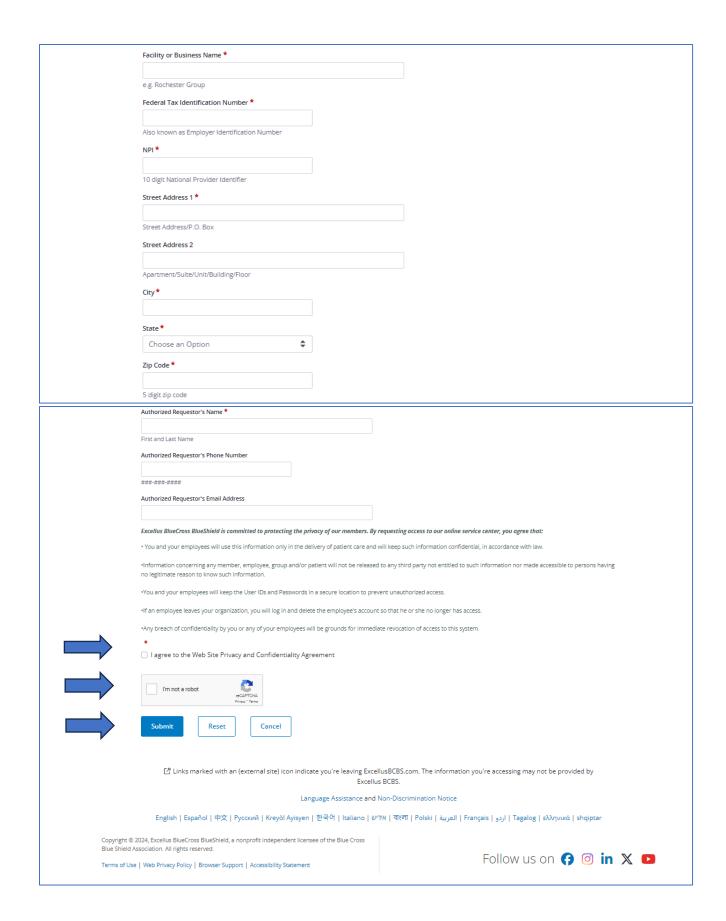


Hospitals, Group Practices, and Facilities

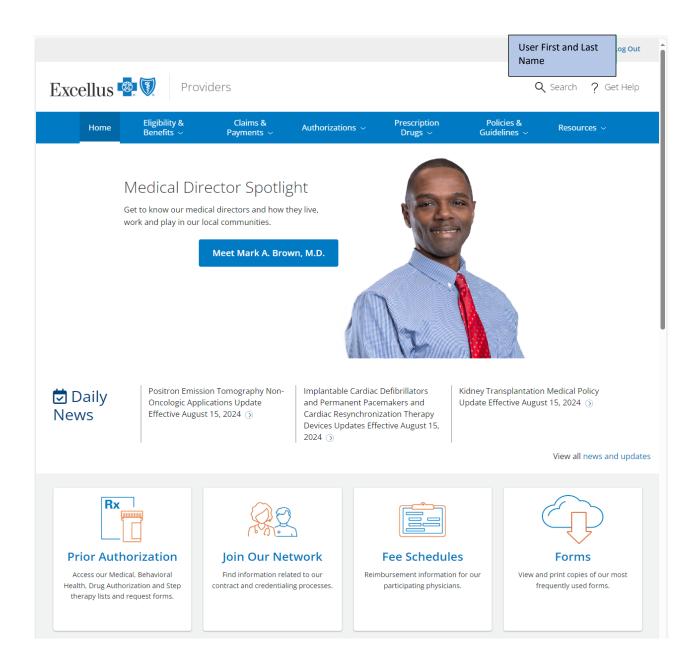
If you are a provider or administrator who is part of a single or multi-specialty group practice, hospital or health care facility that provides specialized diagnostic services, the facility must be registered first.

When the Web Registration page appears, enter the information in all required fields notated with an asterisk *, check the box to agree to the Web Site Privacy and Confidentiality agreement, check I'm not a robot, and click Submit.



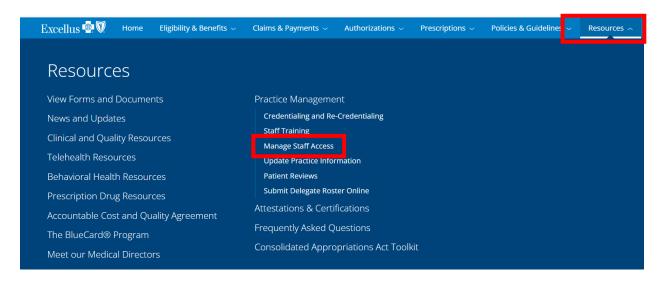


The user will then be directed to the provider portal home page, where there is access to eligibility, benefits, claim information and more. The user's first and last name previously entered will be located at the top right hand corner of the screen.

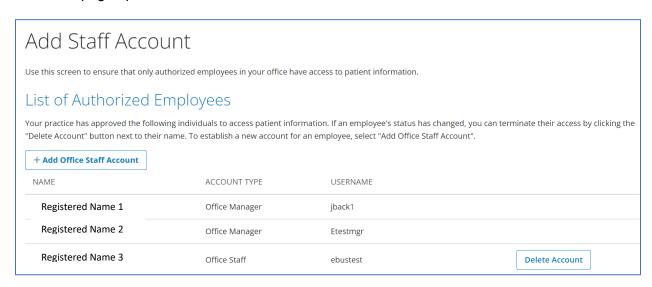


Authorized Users and Managing Staff Access

Employees authorized to access patient infomration, can be managed in the Resources section of the portal. To view, add or delete authorized users click Resources and select Manage Staff Access.



When the page opens, all authorized users and their role will be listed.

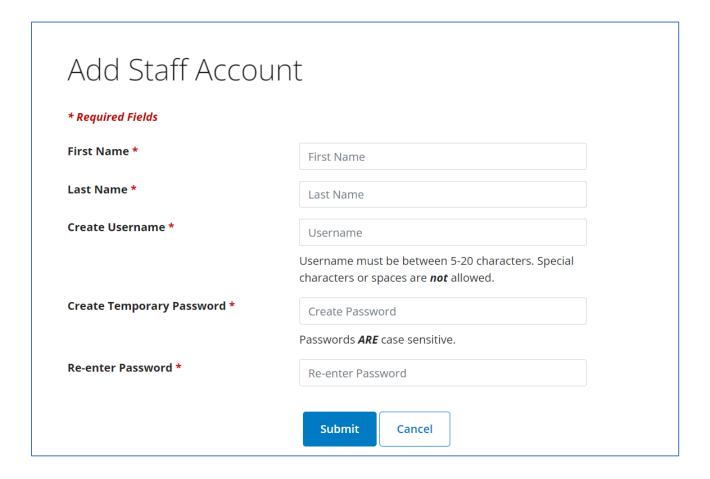


Adding an Additional User

To add an additional user, click on the + Add Office Staff button



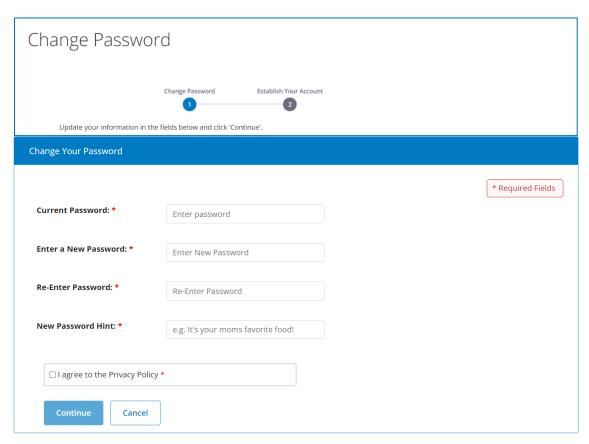
When the Add Staff Account page appears, enter the additional user's first and last name, create a username and temporary password for that user and click submit.



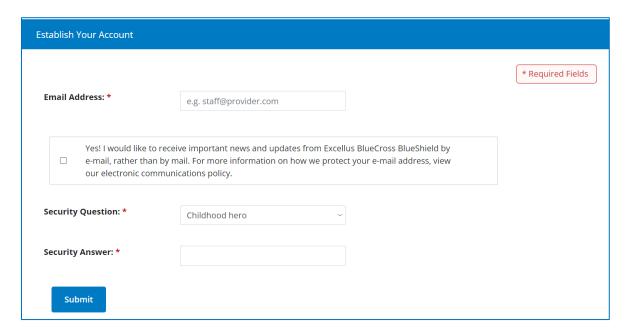
The office manager will then be advised that the user has been successfully added and the additional user will be added to the list of authorized employees. The office manager will then give the username and temporary password to the employee to login.

• Registration Successful for 'JoeDoe2024'! Please notify your employee of their username and temporary password so they can login and complete the registration process.

The employee will then go to the portal, click log in, will enter the username and temporary password to sign in. He or she will be prompted to create a new password, to agree to the Privacy Policy, and will click on Continue.

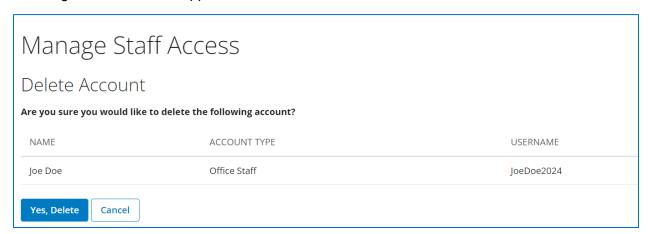


The user will be prompted to enter his or her email address, to select a security questions and answer, and to submit.



Deleting a User

To delete a user, click the Delete Account button to the right of the user's name and the following confirmation will appear:



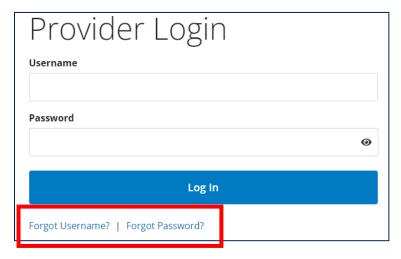
Click Cancel if you do not wish to delete the user.

Click Yes, Delete to delete the User, and a successful confirmation will appear.

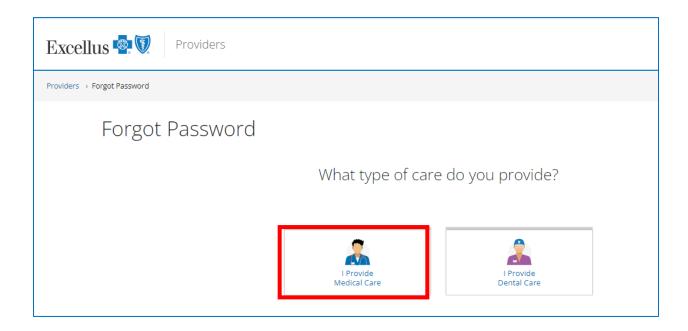
Account 'JoeDoe2024' has been successfully deleted.

Forgot Username or Password

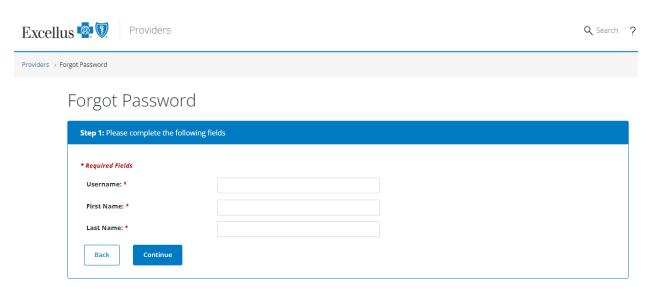
If the user forgot his or her username or password, at the provider log in screen, click on Forgot Username? Or Forgot Password?.

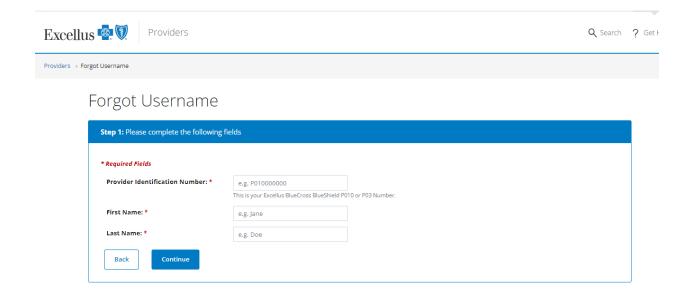


Click on I provide Medical Care and click on the Continue button when it appears.



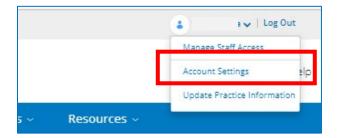
Complete the required fields on the page, click continue, and follow the instructions to obtain the username or to reset the password.





Account Settings

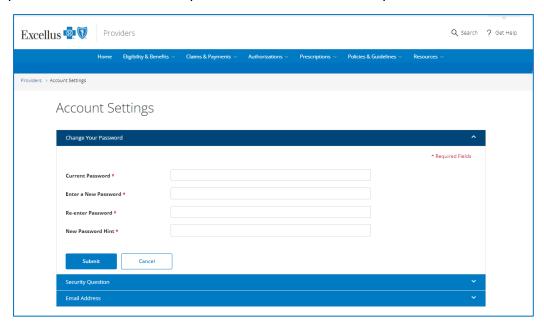
After logging in to the portal, users can change their password, update their security question, or edit their email address. On the top right-hand side of the provider home page, click on the drop down arrow located to the right of the username and select Account Settings.



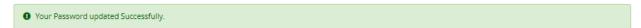
Three options will appear:



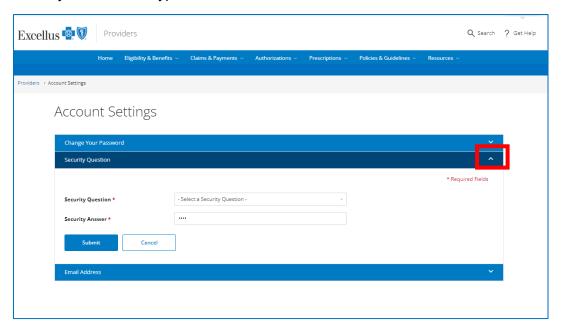
To change the password, click on the drop-down arrow, enter the current password, enter a new password, re-enter the new password, and enter the new password hint. Click submit.



You will receive a message advising the password was updated successfully.



To change the security question, click on the drop-down arrow to the right of Security Question. In the Security Question box, click on the drop-down arrow and select a security question. In the Security Answer box, type in the answer, and click Submit.



To change the email address, click on the drop-down arrow and click on Edit.



Enter the new email address in the Email Address and Confirm Email Address fields and click Submit.

