# Registration & Maintenance Guide for Medical Providers & Facilities





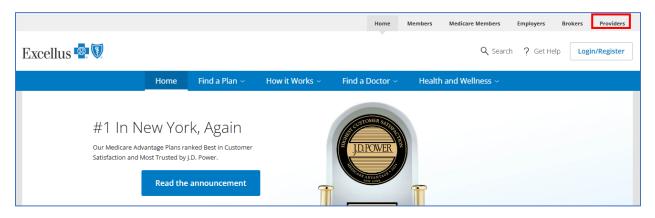
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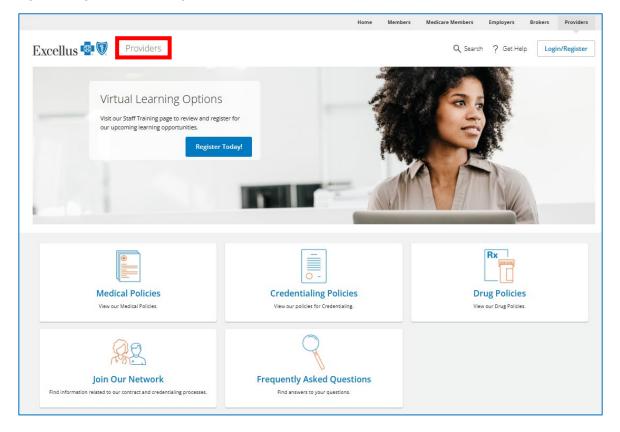
## Excellus BlueCross BlueShield Provider Portal

The Excellus BCBS website (<u>ExcellusBCBS.com</u>) contains an area that is dedicated to the various types of providers we partner with. This area, called the Provider portal, can be located by selecting **Providers** at the top of our Home page.



The provider home page, is viewable to all users, and includes information such as how to join our network and links to our corporate medical, credentialing, and drug policies.

The Frequently Asked Questions tile provides answers to common questions such as how to register, log in, and manage staff access to the secure portion of the provider portal.



## **Secure Portion of the Provider Portal**

The secure portion of the provider portal includes proprietary information that can only be viewed by participating practices, hospitals, and facilities and their staff who have completed their provider portal registration.

## **Behavioral Health Solo Provider Registration**

For **Behavioral Health solo providers only**, please follow the steps below to register:

- 1. Visit our website using the following link: <u>https://provider.excellusbcbs.com/contact.</u>
- 2. In the Connect with our friendly, knowledgeable teams section, scroll down until you see Web Help Desk.

Provider Relations Contact your Provider Relations representative to request assistance Contact By: Provider.Relations@excellus.com	Customer Care Contact Outsomer Care for eligibility/benefits and claims Imquiries Contact By: Got 1 400 920 8889 C Submit an Inquiry online Monday - Thursday: 8 a.m 5 p.m. ET	Dental Customer Care Cortact Dental Customer Care for eligibility/benefits and claims inquires Contact by: 9, Carl 1:800-724-1675 C Stutti can inquiry online Monday - Thursday: 8 a.m 5	Pharmacy Help Desk For medication prior authorization, benefit questions, or to reach a pharmacist Contact By 9s Call 1809-920-8889 Gi Sati 1809-920-8889 Gi Sati 1809-920-8889
	Friday: 9 a.m 5 p.m. ET Closed Weekdays: Noon - 1 p.m. ET	p.m. ET Friday: 9 a.m 5 p.m. ET Closed Weekdays: Noon - 1 p.m. ET	
EDI Solutions EDI Solutions can help with electronic transactions such as claim submissions, eligibility and claim status	Web Help Desk Contact the Web Help Desk for Contact By: & Call 1-800-278-1247	Risk Adjustment Contact our team of certified risk adjustmet coders who can assist with documentation and coding tips specific to your practice.	HEDIS Quality Contact our Healthcare Quality Coordinator team for more information on HEDIS. Contact By:
Contact By: E3EDI.Solutions@excellus.com	C Submit an inquiry online Monday - Thursday: 8 a.m 4:30 p.m. ET Friday: 9 a.m 4:30 p.m. ET	Contact By: Ea Risk-Adjustment: Provider:Contact @excellus.com	& Cali: 1-800-768-8177 63 HEDIS.Clinical.Team@excellus.con

3. Click on *Submit an inquiry online*.

- 4. When the Contact Our Web Security Help Desk online form appears, fill out all required fields. Be sure to include the following:
  - Your Name, include first and last name
  - Select Email as preferred contact method
  - Enter your Email address
  - In the Message area, add the following:
    - Potential Username (5-8 characters)
    - Last four digits of Social Security Number
    - Your P# ()
    - Your Tax ID number
    - Provider Role (e.g., Provider or Doctor)
  - Check the *I'm not a robot* box
  - Click Submit

Note – if the potential username is already taken, another will be assigned.

Excellus 💩 🖲	Providers
	<< Return to Previous Page
	Contact Our Web Security Help Desk
	*Required Field
	Your Name *
	First and Last Name
	Preferred Method of Contact *
	O Phone O Email How would you prefer we contact you?
	Phone Number
	**** **** *****
	Email Address
	Message
	I'm not a robot
	Submit Reset Cancel

If you have any questions during this process, contact the Web Help Desk at 1-800-278-1247.

You will receive two emails within seven business days. One email will include the assigned username and the other a temporary password. You will be asked to change the password during your first login.

Please contact your Behavioral Health Provider Relations representative to schedule a call, video chat or in-person meeting if you have further questions.

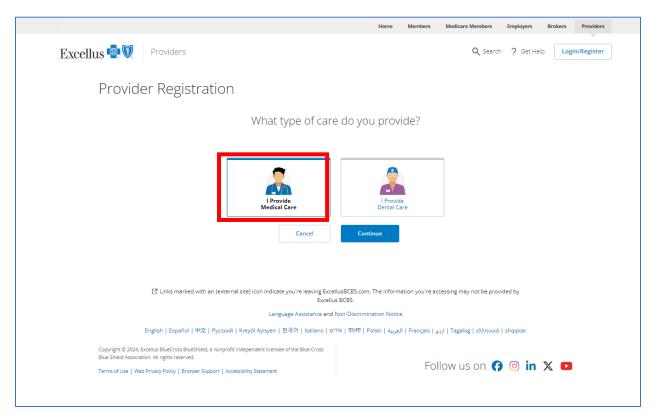
## **Registering for the Provider Portal**

For all other providers, registering can be requested from the **Provider** home page. Requests can be submitted by clicking on the **Login/Register** button, or by going to <u>Provider.ExcellusBCBS.com/login</u>.

			Home	Members	Medicare Members	Employers	Brokers	Providers
Excellus 🗟 🕅	Providers				Q Search	? Get Hel	p Log	in/Register
Visit our S	al Learning Options staff Training page to review and register ming learning opportunities. Register To		A MARINE					
	I Policies edical Policies.	Credentialing Policie View our policies for Credentialing				<b>Rx</b> ug Policies		
	Network	Frequently Asked Ques						

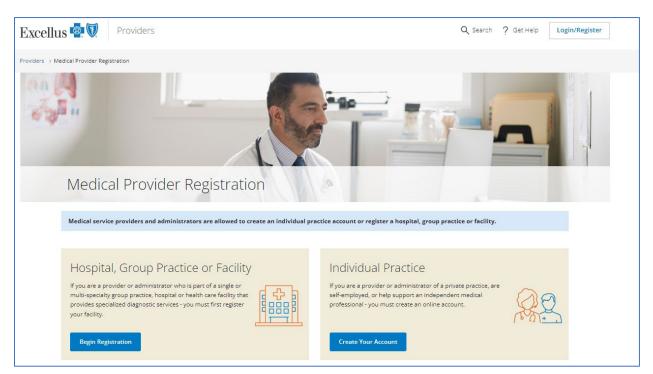
When the following screen appears, click on **Register & Create an Account**.

Excellus 🔤 🕅 Providers	*
Provider Login Username Password Log In Forgot Username?   Forgot Password?	Create an Account • Check eligibility and benefits for members • Review claim status and request claim adjustments • View fee schedules, policies, and guidelines • Manage practice information, access staff training and complete attestation requirements Not a participating provider? See Join Our Network. Register & Create an Account



Click on I Provide Medical Care and click Continue when the box appears.

Depending on the type of medical provider, there is an option to register for a Hospital, Group Practice, or Facility, or an Individual Practice.



## **Individual Practice**

If you are a provider or administrator of a private practice, are self-employed, or help support an independent medical professional, click on the **Create Your Account box** found under the Individual Practice tile.

When the Create an Account page appears, enter the information in all fields, check the box to agree to the Privacy Policy, check I'm not a robot, and click **Continue**.

Providers → Medical Provider Registration → Create an Acco	unt
Create an Accour	nt
Your	2 Info Create Your Account
Please complete the following fields and cl Note: You must be an Excellus BlueCross B	ick "Continue". IlueShield participating provider to register for this Web site.
Your Info	
* Required Fields	
Provider Number *	e.g. P01000000
	This is your Excellus BlueCross BlueShield P010 or P03 number.
Last Four Digits of your SSN *	e.g. 0000
	Please enter without spaces or dashes.
Tax ID *	e.g. 000000
	Please enter without spaces or dashes.
First Name *	e.g. Jane
Last Name *	e.g. Doe
	I agree to the Privacy Policy *
I'm not a robot	
Continue	

After clicking on continue, the following page appears. Complete the required fields and click on **Submit**.

Please note that passwords must be between 8-50 characters, and must contain two of the following four criteria:

- 1 numeric character
- 1 special character
- 1 uppercase character
- 1 lowercase character

Excellus 🗟 🕅	Providers		Q Search	? Get Help	Login/Register
Providers + Medical P	rovider Registration	Create an Account			
Create a	n Accour	nt			
	Your		2 Create Your Account		
Please complete the f Note: You must be an		ck "Submit" pating provider to register for this Web site.			
Create Your Ac	count				
* Required Fields					
	Username *	4 4			
		Username must be between 5-20 characters Special characters or spaces are not allowed			
	Password *				
Co	nfirm Password *				
Ente	r Password Hint *	testing1			
	Email Address				
	Secret Question *	City that you were born in	<b>~</b>		
	Secret Answer *	•••••			
Submit	Cancel				

You will receive two emails within seven business days. One email will include the assigned username and the other a temporary password.

You will be asked to change the password during your first login.

Once the password is changed, you will be logged in and will then be directed to the provider portal home page. The registered user's name will be located at the top right hand corner of the page.

					Regist	ered Name	g Out
Excellus	🕸 🚺 🛛 Prov	iders			C	<b>X</b> Search <b>?</b> Ge	et Help
Home	Eligibility & Benefits ~	Claims & Payments ~	Authorizations $\sim$	Prescription Drugs ~	Policies & Guidelines ~	Resources ~	

## Hospitals, Group Practices, and Facilities

If you are a provider or administrator who is part of a single or multi-specialty group practice, hospital or health care facility that provides specialized diagnostic services, the facility must be registered first.

When the Web Registration page appears, enter the information in all required fields notated with an asterisk \*, check the box to agree to the Web Site Privacy and Confidentiality agreement, check I'm not a robot, and click **Submit**.

		Home	Members	Medicare Members	Employers	Brokers	Providers
Excellus 🗟 🖗	Providers			Q Search	? Get Help	Logi	n/Register
	<< Return to Previous Page						
	Hospitals, Group Practices, and Facilities Web F	Registrat	tion				
	An administrator of your hospital, group practice, or facility must complete and return this for responsible for managing staff access.	m. We will then o	create a "maste	r account" where an admin	istrator will be		
	*Required Field						
	Type of Facility * O Hospital G Group Practice Facility						
	Request Type * O New Provider Organization - New Administrator Existing Provider Organization - New Administrator Existing Provider Organization - Delete Administrator						
	User ID 1st Choice *						
	5-20 characters, no symbols, special characters, or spaces						
	User ID 2nd Choice *						
	5-20 characters, no symbols, special characters, or spaces						
	Your Name *						
	First and Last Name						
	Phone Number *						
	###-###						
	Email Address *						

#### Continued to next page

	Facility or Business Name *
	e.g. Rochester Group
	Federal Tax Identification Number *
	Also known as Employer Identification Number
	10 digit National Provider Identifier
	Street Address 1 *
	Street Address/P.O. Box
	Street Address 2
	Apartment/Suite/Unit/Building/Floor
	City *
	State*
	Choose an Option
	Zip Code *
	5 digit zip code
	Authorized Requestor's Name *
	First and Last Name
	Authorized Requestor's Phone Number
	###-####
	Authorized Requestor's Email Address
	Excellus BlueCross BlueShield is committed to protecting the privacy of our members. By requesting access to our online service center, you agree that:
	• You and your employees will use this information only in the delivery of patient care and will keep such information confidential, in accordance with law.
	<ul> <li>Information concerning any member, employee, group and/or patient will not be released to any third party not entitled to such information nor made accessible to persons having no legitimate reason to know such information.</li> </ul>
	•You and your employees will keep the User IDs and Passwords in a secure location to prevent unauthorized access.
	If an employee leaves your organization, you will log in and delete the employee's account so that he or she no longer has access.
	Any breach of confidentiality by you or any of your employees will be grounds for immediate revocation of access to this system.
	I agree to the Web Site Privacy and Confidentiality Agreement
	I'm not a robot
	Submit Reset Cancel
P P	
	[2] Links marked with an (external site) icon indicate you're leaving ExcellusBCBS.com. The information you're accessing may not be provided by Excellus BCBS.
	Language Assistance and Non-Discrimination Notice
	English   Español   中文   Русский   Kreyòl Ayisyen   한국어   Italiano   אדיש   বाংলা   Polski   العربية   Français   أردو   Тagalog   වληνικά   shqiptar
	2024, Excellus BlueCross BlueShield, a nonprofit independent licensee of the Blue Cross
	ssociation. All rights reserved. +   Web Privacy Policy   Browser Support   Accessibility Statement Follow us on 🚱 💿 in 💥 🖻
1	

You will receive two emails within seven business days. One email will include the assigned username and the other a temporary password.

You will be asked to change the password during your first login.

Once the password is changed, you will be logged in and will then be directed to the provider portal home page. The registered user's name will be located at the top right hand corner of the page.

1					Regist	ered Name	og Out
Excellus	Prov	iders			۵	Search ? G	et Help
Home	Eligibility & Benefits ~	Claims & Payments ~	Authorizations $\sim$	Prescription Drugs ~	Policies & Guidelines ~	Resources ~	

## Authorized Users and Managing Staff Access

Employees authorized to access patient information, can be managed in the Resources section of the portal. To view, add or delete authorized users click Resources and select Manage Staff Access.

Excellus 🗐 🕅 Home Eligibility & Benefits 🗸	Claims & Payments $\sim$ Authorizations $\sim$ Prescriptions $\sim$ Policies & Guideline $\sim$ Resources $\sim$
Resources	
View Forms and Documents	Practice Management
News and Updates	Credentialing and Re-Credentialing
Clinical and Quality Resources	Staff Training
Telehealth Resources	Manage Staff Access Update Practice Information
Behavioral Health Resources	Patient Reviews
Prescription Drug Resources	Submit Delegate Roster Online
Accountable Cost and Quality Agreement	Attestations & Certifications
The BlueCard® Program	Frequently Asked Questions
Meet our Medical Directors	Consolidated Appropriations Act Toolkit

#### When the page opens, all authorized users and their role will be listed.

Add Staff Account									
Use this screen to ensure that only authorized employees in your office have access to patient information.									
List of Authorized Emp	List of Authorized Employees								
	Your practice has approved the following individuals to access patient information. If an employee's status has changed, you can terminate their access by clicking the "Delete Account" button next to their name. To establish a new account for an employee, select "Add Office Staff Account".								
+ Add Office Staff Account									
NAME	ACCOUNT TYPE	USERNAME							
Registered Name 1	Office Manager	jback1							
Registered Name 2	Office Manager	Etestmgr							
Registered Name 3	Office Staff	ebustest	Delete Account						

#### Adding an Additional User

To add an additional user, click on the **+ Add Office Staff** button



When the Add Staff Account page appears, enter the additional user's first and last name, create a username and temporary password for that user and click **Submit**.

* Required Fields	
First Name *	First Name
Last Name *	Last Name
Create Username *	Username
	Username must be between 5-20 characters. Special characters or spaces are <b>not</b> allowed.
Create Temporary Password *	Create Password
	Passwords <b>ARE</b> case sensitive.
Re-enter Password *	Re-enter Password

The office manager will then be advised that the user has been successfully added and the additional user will be added to the list of authorized employees. The office manager will then give the username and temporary password to the employee to login.

Registration Successful for 'JoeDoe2024' ! Please notify your employee of their username and temporary password so they can login and complete the registration process.

The employee will then go to the portal and log in using the username and temporary password to sign in. He or she will be prompted to create a new password, to agree to the Privacy Policy, and will click **Continue**.

Change Passwo	ord	
	Change Password Establish Your Account	
Change Your Password	he fields below and click 'Continue'.	
		* Required Fields
Current Password: *	Enter password	
Enter a New Password: *	Enter New Password	
Re-Enter Password: *	Re-Enter Password	
New Password Hint: *	e.g. It's your moms favorite food!	
I agree to the Privacy Poli	cy *	
Continue		

The user will be prompted to enter his or her email address, to select a security questions and answer, and to **Submit**.

Establish Your Account					
Email Address: *	e.g. staff@provider.com	* Required Fields			
<ul> <li>e-mail, rather than</li> </ul>	Yes! I would like to receive important news and updates from Excellus BlueCross BlueShield by e-mail, rather than by mail. For more information on how we protect your e-mail address, view our electronic communications policy.				
Security Question: *	Childhood hero ~				
Security Answer: *					
Submit					

#### **Deleting a User**

To delete a user, click the **Delete Account** button to the right of the user's name and the following confirmation will appear:

Manage Staff Acc	Manage Staff Access							
Delete Account								
Are you sure you would like to delete the	Are you sure you would like to delete the following account?							
NAME	ACCOUNT TYPE	USERNAME						
Joe Doe	Office Staff	JoeDoe2024						
Yes, Delete Cancel								

Click **Cancel** if you do not wish to delete the user.

Click **Yes**, **Delete** to delete the User, and a successful confirmation will appear.

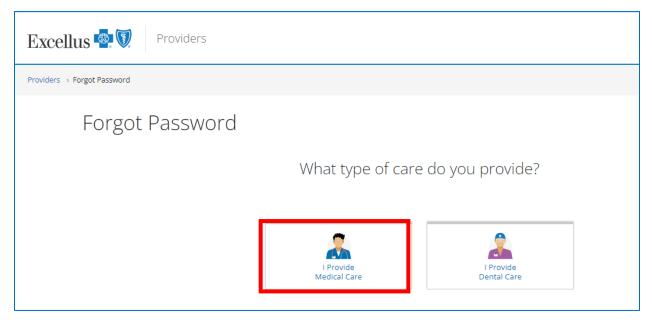
Account 'JoeDoe2024' has been successfully deleted.

### **Forgot Username or Password Function**

If the user forgot his or her username or password, at the provider log in screen, click on **Forgot Username? Or Forgot Password?**.

Provider Logir <sup>Username</sup>	)
Password	٥
Log In	
Forgot Username?   Forgot Password?	

Click on I provide Medical Care and click on the Continue button when it appears.



Complete the required fields on the page, click continue, and follow the instructions to obtain the username or to reset the password.

Providers > Forgot Password	
Forgot Password	
Step 1: Please complete the followin	g fields
* <i>Required Fields</i> Username: * First Name: *	
Last Name: * Back Continue	
Providers -> Forgot Username	
Forgot Username	
Step 1: Please complete the following	fields
* Required Fields	
Provider Identification Number: *	e.g. P010000000 This is your Excellus BlueCross BlueShield P010 or P03 Number.
First Name: *	e.g. Jane
Back Continue	e.g. Doe

## **Account Settings**

After logging in to the portal, users can change their password, update their security question, or edit their email address. On the top right-hand side of the provider home page, click on the drop down arrow located to the right of the username and select **Account Settings**.

i ب ا	Log Out
Manage Staff Access	
Account Settings	elp
Update Practice Info	rmation

Three options will appear:

Excellus		Provi	iders						Q Search	? Get Help
	Hor	ne	Eligibility & Benefits $ \smallsetminus $	Claims & Payments ~	Authorizations $\sim$	Prescriptions ~	Policies & Guidelines ~	Resources $\sim$		
Providers > Accou	int Settings									
A	ccount	Se	ettings							
	Change Your Pa	sswor	d						~	
	Security Questio	'n							~	
	Email Address								~	

To change the password, click on the drop-down arrow, enter the current password, enter a new password, re-enter the new password, and enter the new password hint. Click **Submit**.

cellus 🧟 🕅 Pro	oviders					Q Search	? Get H
Home	Eligibility & Benefits $ \sim $	Claims & Payments $ \smallsetminus $	Authorizations $\sim$	Prescriptions ~	Policies & Guidelines $ \smallsetminus $	Resources ~	
ders > Account Settings							
Account S	ettings						
Change Your Passw	ord					^	
						* Required Fields	
Current Password *							
Enter a New Passwo	ord *						
Re-enter Password	*						
New Password Hint	*						
Submit	Cancel						
Security Question							
Email Address							

You will receive a message advising the password was updated successfully.

Your Password updated Successfully.

To change the security question, click on the drop-down arrow to the right of Security Question. In the Security Question box, click on the drop-down arrow and select a security question. In the Security Answer box, type in the answer, and click **Submit**.

Excellus	Prov	riders					Q Search	h ? Get Help
	Home	Eligibility & Benefits	<ul> <li>Claims &amp; Payments ~</li> </ul>	Authorizations $\sim$	Prescriptions ~	Policies & Guidelines $ \smallsetminus $	Resources ~	
Providers > Accou	int Settings							
Ą	Account Se	ettings						
	Change Your Passwo	rd						
	Security Question						^	
							* Required Fields	
	Security Question *		- Select a Security Question -		~			
	Security Answer *							
	Submit	Cancel						
	Email Address						~	

To change the email address, click on the drop-down arrow and click on Edit.

Excellus	S 💩 🕅 Pr	oviders						Q Search	? Get Help
	Home	e Eligibility & Benefits 、	Claims & Payments ~	Authorizations ~	Prescriptions $\sim$	Policies & Guidelines ~	Resources ~		
Prov Jdoe@gm	nail.com								
Account Settings									
	Change Your Pass	word						~	
	Security Question							~	
	Email Address			_				^	
	Email Address: j	doe@yourdomain.cor	n	Edit					

Enter the new email address in the Email Address and Confirm Email Address fields and click **Submit**.

Email Address		^
		* Required Fields
Email Address *	jdoe@yourdomain.com	
Confirm Email Address *	jdoe@yourdomain.com	
Yes! I would like to receive important news and updates from Excellus BlueCross BlueShield by e-mail, rather than by mail. For more information on how we protect your e- mail address, view our Privacy Policy		
Submit Cancel	]	